# JFS Legacy Society

## **SAMPLE BEQUEST LANGUAGE\***

Before making a planned gift, speak with your attorney or financial advisor. Your advisor can help you include a planned gift to Jewish Family Service of Colorado (JFS). We have provided some basic planned giving language to assist you and your advisor.

#### **Bequest of a Specific Dollar Amount**

I hereby give, devise, and bequeath (insert dollar amount) to Jewish Family Service of Colorado, Inc., a nonprofit organization located at 3201 S. Tamarac Dr., Denver, CO 80231, Federal Tax ID # 84-0402701, for JFS's general use and purpose.

#### **Percentage Bequest**

I hereby give, devise, and bequeath \_\_\_\_\_ percent of my total estate, determined as of the date of my passing, to Jewish Family Service of Colorado, Inc., a nonprofit organization located at 3201 S. Tamarac Dr., Denver, CO 80231, Federal Tax ID #84-0402701, for JFS's general use and purpose.

### **Residual Bequest**

I hereby give, devise, and bequeath to Jewish Family Service of Colorado, Inc, a nonprofit organization located at 3201 S. Tamarac Dr., Denver, CO 80231, Federal Tax ID # 84-0402701, ALL OR A PERCENTAGE of the rest, residue, and remainder of my estate for JFS's general use and purpose.

#### **Contingent Bequest**

If (primary beneficiary) does not survive me, then I hereby give, devise, and bequeath (insert dollar amount or percentage of estate) to Jewish Family Service of Colorado, Inc, a nonprofit organization located at 3201 S. Tamarac Dr., Denver, CO 80231, Federal Tax ID # 84-0402701, for JFS's general use and purpose.

#### **Restricted Bequest**

If you would like to designate your bequest to a particular program area or program, you can use this additional language to designate it:

It is my request that this gift is used for [specify program area or program] at Jewish Family Service of Colorado, Inc.

\*These are merely suggestions as to content and should be written or adapted by legal counsel to fit the contributor's individual situation.

#### **Contact Us**

We are here to answer any of your questions and work with you to create a plan that meets your personal goals. We also recommend you consult a legal/financial advisor when considering a planned gift.

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